Survey of the Education and Human Capital Needs of the Transportation Construction Industry

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EXECUTIVE SUMMARY

A major impediment to the development and implementation of new safe and productive techniques and technologies in the U.S. construction industry is the lack of coordinated efforts to define training and research needs, to communicate these needs to education institutions, and to communicate the research outcomes back to the industry.

The main objective of this project is to identify educational and training needs for the U.S. transportation construction industry to accomplish the following goals:

- Determine the level of deficiency in the skilled workers and project management employees market of the construction industry.
- Understand the training and education needs of the construction industry.
- Communicate these needs to trade associations, and education and research communities.

To accomplish these goals, a national survey was conducted and the following tasks were planned and carried out:

- Develop a questionnaire to identify educational and training needs of the U.S. transportation construction industry.
- Work through the American Road and Transportation Builders Association (ARTBA) members (more than 2000 contractors) to ensure a better response rate.
- Form a focus group and evaluate the survey with representatives from ARTBA members and local construction companies.
- Refine and print the survey questionnaire (2,000 copies).
- Send the survey with a cover letter directed from the ARTBA to approximately 2,000 transportation contractors.
• Enter and analyze questionnaire results.
• Draw conclusions and recommend actions.

The developed questionnaire is divided into three parts (see the attached questionnaire sample in Appendix A):

1. General information about the company participating in the survey and the nature of its construction activities.
2. Questions about the education and training needs of project management employees.
3. Questions about the education and training needs of non-supervisory workers.

Some of the potential benefits of the survey are:

• developing and implementing a model to communicate industry needs to educational institutions, and in return, communicating research outcomes and training ideas back to the industry
• identifying and prioritizing training, research, and development activities to best fit the industry need
• developing a training and educational improvement program for the transportation constructors through the education and research division of ARTBA

Of the 2,000 questionnaires sent, 218 responded back. The responses were received and statistically analyzed. The survey questionnaire is presented in Appendix A.
THE SURVEY

A 16-item questionnaire was published for online access and mail distribution targeting about 2,000 transportation contractors nationwide.

The survey questions were created based on input received from meetings with local contractors in North Dakota and Minnesota, members of the Education and Research Committee with American Road and Transportation Builders Association (ARTBA), and Upper Great Plains Transportation Institute (UGPTI) at North Dakota State University.

Items were organized into three sections: general information about the company participating in the survey and the nature of its construction activities; questions about the education and training needs of project management employees; and questions about the education and training needs of non-supervisory workers.

A first draft of the questionnaire was reviewed by members of the Education and Research Committee with the American Road and Transportation Builders Association for errors and needed changes in content and organization. In addition, UGPTI staff members were asked to evaluate the survey prior to its final publication.

The Participants

Two hundred and eighteen contractors responded to the survey (approximately 11 percent of the total who received a copy). Contractor construction specialties were represented as follows:
The respondents were further categorized by their annual volume of work as follows:

In addition, when we asked the question about the number of project management employees (e.g. superintendents, project managers, field engineers,
planners, cost estimators, etc.) who are employed by the companies, the following data was collected:

- 23.5 percent of the respondent contractors indicated that they have between 1 and 5,
- 24.7 percent of the respondent contractors indicated that they have between 6 and 10,
- 43.5 percent of the respondent contractors indicated that they have between 11 and 50, and
- 8.3 percent of the respondent contractors indicated that they have more than 50.

Also, when we asked the question about the number of full time trade workers who are employed by the companies, the following data was collected:

- 43.5 percent of the respondent contractors indicated that they have between 1 and 50,
- 14 percent of the respondent contractors indicated that they have between 51 and 100,
- 40 percent of the respondent contractors indicated that they have more than 100.
PROJECT MANAGEMENT EMPLOYEES EDUCATION AND TRAINING NEEDS

Overall Data Summary

Part two of the questionnaire focused on the qualifications, education, and training needs of project management related personnel. The first set of questions asked the contractors about the level of education, professional registration/certification and continuing professional development (CPD) that they required from their PM employees. The following figures show responses of the participants:

![Education Level Requirements of PM Employees for Participant Contractors](image)
The second set of questions in this part of the questionnaire (part II - question 4 to 6) asked the contractors about training budgets, training programs, and Internet usage for training purposes. The following three figures summarize responses of the participants:
The next question given to participating contractors was regarding how well the recently hired university-graduate personnel prepared for the work place in the areas such as: “Project estimating, scheduling, safety, communication skills, project management,
quality control, leadership, critical thinking, organization skills, cost control, contract administration and field engineering functions.”

As it can be concluded from the following chart, safety and cost estimating were identified as the areas with the most amount of preparation needed at the university level. Forty-six percent of the participants chose “Safety” as one of the inadequate areas and 40 percent chose “Cost estimating.” At the next level, cost control (33 percent), contract administration (31 percent), project management (29 percent), and quality control (29 percent) were chosen as inadequate areas of preparation for the recently hired university graduates.

![Inadequate Areas of Recently Hired University Graduates for Participant Contractors](image-url)

Question 8 - part two, asked participants about project management skills that need more training for all PM employees (including recently hired and senior personnel). Leadership and problem solving, scheduling, resource planning, estimating, business management, and communication topped the list of skills that need training.
Question 9 - part two, asked the contractors about the day-to-day challenges they face in managing construction operations. The following chart summarizes the responses:

![Areas of Training Needs for PM for Participant Contractors](chart1)

![Critical Day-to-Day Challenges in Managing Construction Operations for Participant Contractors](chart2)
The following two questions asked participants to identify the environmental awareness areas and business knowledge areas where project management personnel seem to need additional training. The responses are presented in the following two charts:

**Areas of Environmental Awareness Needs for Participant Contractors**

- Waste Manage.: 28%
- Wet. Issues: 28%
- Recycling: 15%
- Burried Chem.: 6%
- Clean Air: 20%
- Noise Pollu.: 17%
- Other: 6%

**Areas of Business Knowledge Needs for Participant Contractors**

- Strategic Planning: 62%
- Visioning: 80%
- Budgeting/Cost Control: 49%
- TQM: 38%
- Marketing: 31%
- Leadership: 77%
- Dealing with Politicians: 35%
- Alternative Financing: 20%
- Economic Analysis: 15%
- Impact of Energy Price: 57%
- Other: 32%
The questionnaire responses concerning training needs for PM related personnel were further analyzed by grouping responding companies by their construction specialty, annual volume, and number of project management employees.

**Analysis of PM Data by Construction Specialty**

All the questions in part two were analyzed separately for each contractor’s specialty. These specialties are: Earth work and grading, Pavement (asphalt and concrete), Structures (concrete and steel), and Utility contractors. Appendix B has all the charts that summarize these data.

**Analysis of PM Data by Company’s Annual Volume of Work**

The questions in part two were further analyzed for the following annual volumes: less than $10 million, $10 to $29.9 million, 30 to $74.9 million, and $75 million and more. The charts in Appendix C show data for these cases.

**Analysis of PM Data by Company’s Number of PM Employees**

The questions in part two were further analyzed for the following number of PM employees: between 1 and 5, between 6 and 10, between 11 and 50 and more than 50. The charts in Appendix D show data for these cases.
NON-SUPERVISORY WORKERS EDUCATION AND TRAINING NEEDS

Overall Data Summary

Part three of the questionnaire focuses on qualifications, education, and training needs of non-supervisory workers (i.e., trade workers). The first set of questions asks the contractors about education and certification/training requirements. The following figures show the responses of the participants:

The previous chart shows that only 24 percent of the participants answered “yes” for question number one in part three. In other words, only 24 percent of the contractors responding to the questionnaire have indicated that they have a minimum education requirement to their non-supervisory trade workers (21 percent high school diploma, 2 percent vocational school, and 1 percent technical school). An additional 18 percent of the respondents indicated that they require some sort of certification (14 percent union certification and 4 percent other types).
The second set of questions in part three of the questionnaire (part three – questions 3 to 5) asked the contractors about training budgets, training programs, and Internet usage for training purposes. The following three charts summarize the responses of the participants:
The last question (# 6) in the questionnaire asked contractors about the effect of the market shortage of skilled trade workers on various construction activities. The following chart presents responses:
The questionnaire responses concerning training needs for non-supervisory skilled workers were further analyzed by grouping the responding companies by their construction specialty, annual volume, and number of project management employees.

**Analysis of non-supervisory skilled workers Data by Construction Specialty**

All the questions in part three were analyzed separately for each contractor’s specialty. These specialties are: Earth work and grading, Pavement (asphalt and concrete), Structures (concrete and steel), and Utility contractors. Appendix E has all the charts that summarize the data.

**Analysis of non-supervisory skilled workers Data by company’s annual volume of work**

The questions in part three were further analyzed for the following annual volumes: Less than $10 million, $10 to $29.9 million, $30 to $74.9 million, and $75 million and more. The charts in Appendix F show the data for these cases.

**Analysis of non-supervisory skilled workers Data by company’s number of full time skilled workers**

The questions in part three were further analyzed for the following number of full time non-supervisory skilled workers: between 1 and 50, between 51 and 100, more than 100. The charts in Appendix G show the data for these cases.
SUMMARY AND CONCLUSIONS

A survey of the education and training needs was conducted and more than 2,000 questionnaire booklets were sent to highway contractors nation wide. Two hundred and eighteen responded. The objective of the survey was to determine the training and education needs of the construction industry and identify the level of deficiency in the skilled workers and project management employees market. Survey questions were organized into three sections. These sections are general information sections that inquire about the company participating in the survey and the nature of its construction activities; a section with questions on the education and training needs of project management employees; and a last section with questions on the education and training needs of non-supervisory workers.

The survey analysis showed the following conclusions:

• The vast majority of contractors indicated that they require at least a Bachelor of Science degree as a minimum requirement for employment in a PM related job. Only 22 percent indicated that they could settle with a two-year technology degree.

• About 26 percent of the participants indicated that they require field experience.

• The vast majority contractors do not require any further registration or professional certification from their PM employees. Only 14 percent indicated that they would require their PM employees to pursue continuing professional development.

• Approximately 16 percent of the respondents indicated that they do not have any training budget in their companies for PM employees. About 57 percent indicated that their company spends more than $500 per PM employee annually for training purposes.
Most contractors indicated that they have their PM employees engaged in either informal in-house orientation and training (60 percent) or external training programs such as workshops and seminars (62 percent). Only 28 percent indicated that they have their own formal in-house training program.

Pavement contractors showed the highest percentage when it comes to providing PM employees with formal in-house training programs (42 percent for concrete pavement and 30 percent for asphalt pavement contractors).

The vast majority of contractors indicated that they do not use the Internet for any sort of training or job orientation (87 percent for PM employees and 95 percent for non-supervisory trade workers).

Leadership, scheduling, resource planning, estimating, business management, and communication skills are identified by most contractors as the skill areas with the highest needs for training for PM employees.

Approximately 22 percent of the respondents indicated that they do not have any training budget in their companies for non-supervisory trade workers. About 57 percent indicated that their company spends more than $100 per non-supervisory trade worker annually for training purposes.

Most contractors indicated that they have their non-supervisory trade workers engaged in informal in-house orientation and training (68 percent). Only 39 percent indicated that they have their own formal in-house training program for non-supervisory trade workers.

Operating earthmoving equipment, pavement equipment, and cranes was identified as the most critical area that is affected by the market shortage in skilled workers.
• Ninety-eight percent of the participants pointed that the biggest challenge in managing day-to-day construction operation is the issue of availability of skilled workers.
Appendix A

Survey Questionnaire
Appendix B

Analysis of PM Data by Construction Specialty
Education Level Requirements of PM Employees for Sewer & Underground Utility Contractors

- Bs in Const. Mgmt.: 36%
- Bs in Const. Eng.: 33%
- Bs in Civil Eng.: 45%
- Bs in Business: 10%
- Graduate Degree: 12%
- 2-year Tech. Deg.: 33%
- HS Grad: 5%
- Some College: 2%
- Field Experience: 26%

Registration and CPD Requirement for PM Employees for Sewer & Underground Utility Contractors

- Require certification: 5%
- Professional Engineer (PE): 5%
- Certif. Profes. Const. (CPC): 0%
- Require CPD: 12%
Annual Training Budget per PM Employee for Sewer & Underground Utility Contractors

PM Employees Training Programs for Sewer & Underground Utility Contractors
**Inadequate Areas of Recently Hired University Graduates for Sewer & Underground Utility Contractors**

- Estimating: 40%
- Scheduling: 12%
- Safety: 12%
- Communication: spoken: 14%
- Communication: written: 24%
- Project Management: 24%
- Construction QC: 21%
- Leadership Ability: 7%
- Critical Thinking: 12%
- Org. Of Work Seq.: 29%
- Cost Control: 19%
- Contract Admin.: 21%

**Areas of Training Needs for PM for Sewer & Underground Utility Contractors**

- Estimating: 57%
- Scheduling: 52%
- Resource Plan & Sched.: 57%
- Cash Flow Analysis: 43%
- Safety: 29%
- Const. QC: 31%
- Contract Admin.: 43%
- Const. Process: 31%
- Const. Material: 19%
- Const. Equip.: 26%
- Eng. Design & Analysis: 45%
- Business Manag.: 45%
- Comm. Skills: 24%
- Comp. App.: 31%
- Leadership & Prob. Sol.: 38%
- Partnering: 14%
- Team Work: 14%
- Other: 14%
Areas of Environmental Awareness Needs for Sewer & Underground Utility Contractors

- Waste Manage: 19%
- Wet Issues: 26%
- Recycling: 7%
- Buried Chem.: 7%
- Clean Air: 14%
- Noise Pollu: 12%
- Other: 2%

Areas of Buisness Knowledge Needs for Sewer & Underground Utility Contractors

- Strategic Planning Visioning: 57%
- Budgeting / Cost Control: 64%
- TQM: 33%
- Technological Impact: 29%
- Marketing: 24%
- Leadership: 64%
- Partnering / Strategic Alliance: 33%
- Dealing with Politicians: 19%
- Alternative Financing Of Projects: 21%
- Economic Analysis: 43%
- Transportation-Economy Relationship: 26%
- Impact Of Energy Prices Changes: 19%
- Other: 2%
Critical Day to Day Challenges in Managing Construction Operations for Sewer & Underground Utility Contractors

- Avail. Of Workers: 67%
- Avail. of PM Personnel: 52%
- Workmanship: 57%
- Motiv./Prod.: 50%
- Workmanship Improv.: 19%
- Materials QC: 7%
- Materials Avail.: 64%
- Cost Control: 43%
- Sched. Control: 48%
- Proj. Safety: 7%
- Other: 0%

Education Level Requirements of PM Employees for Asphalt Pavement Contractors

- Bs in Const. Mgmt.: 35%
- Bs in Const. Eng.: 23%
- Bs in Civil Eng.: 35%
- Bs in Business: 20%
- Graduate Degree: 3%
- 2-year Tech. Deg.: 28%
- HS Grad: 8%
- Some College: 5%
- Field Experience: 28%
Registeration and CPD Requirement for PM Employees for Asphalt Pavement Contractors

Annual Training Budget per PM Employee for Asphalt Pavement Contractors
Employees Training Programs for Asphalt Pavement Contractors

- Formal Training: 30%
- Informal Training: 65%
- External Training: 65%
- Distance Courses: 13%
- Tuition Reim. 48%
- Promotions: 18%
- Executive Training: 23%
- Hire Trained Emp.: 5%
- OJT: 10%
- Other: 10%

Inadequate Areas of Recently Hired University Graduates for Asphalt Pavement Contractors

- Estimating: 43%
- Scheduling: 33%
- Safety: 48%
- Comm.: spoken: 18%
- Comm.: Written: 23%
- Project Management: 35%
- Construction QC: 30%
- Leadership Ability: 23%
- Critical Thinking: 15%
- Org. Of Work Seq.: 23%
- Cost Control: 33%
- Contract Admin.: 30%
- Field Eng. Func.: 33%
Areas of Training Needs for PM for Asphalt Pavement Contractors

Areas of Environmental Awareness Needs for Asphalt Pavement Contractors
Areas of Business Knowledge Needs for Asphalt Pavement Contractors

Critical Day to Day Challenges in Managing Construction Operations for Asphalt Pavement Contractors
Education Level Requirements of PM Employees for Concrete Pavement Contractors

- Bs in Const. Mgmt.: 42%
- Bs in Const. Eng.: 42%
- Bs in Civil Eng.: 42%
- Bs in Business: 16%
- Graduate Degree: 0%
- 2-year Tech. Deg.: 21%
- HS Grad: 16%
- Some College: 0%
- Field Experience: 26%

Registration and CPD Requirement for PM Employees for Concrete Pavement Contractors

- Require certification: 0%
- Professional Engineer (PE): 0%
- Certif. Profes. Const. (CPC): 0%
- Require CPD: 5%
Annual Training Budget per PM Employee for Concrete Pavement Contractors

PM Employees Training Programs for Concrete Pavement Contractors
Inadequate Areas of Recently Hired University Graduates for Concrete Pavement Contractors

Areas of Training Needs for PM for Concrete Pavement Contractors
Areas of Environmental Awareness Needs for Concrete Pavement Contractors

- Waste Manage.: 5%
- Wet Issues: 26%
- Recycling: 0%
- Buried Chem.: 5%
- Clean Air: 5%
- Noise Pollu.: 16%
- Other: 5%

Areas of Business Knowledge Needs for Concrete Pavement Contractors

- Strategic Planning Visioning: 32%
- Budgeting / Cost Control: 74%
- TQM: 47%
- Technological Impact: 37%
- Marketing: 32%
- Leadership: 84%
- Partnering / Strategic Alliance: 53%
- Dealing with Politicians: 21%
- Alternative Financing Of Projects: 26%
- Economic Analysis: 58%
- Transportation-Economy Relationship: 16%
- Impact Of Energy Prices Changes: 26%
- Other: 0%
Critical Day to Day Challenges in Managing Construction Operations for Concrete Pavement Contractors

- Availability of Workers: 74%
- Availability of PM Personnel: 63%
- Workmanship: 68%
- Workmanship/Motiv./Prod.: 47%
- Materials QC: 16%
- Materials Avail.: 11%
- Cost Control: 74%
- Sched. Control: 63%
- Proj. Safety: 53%
- Other: 16%

Education Level Requirements of PM Employees for Concrete Structure Contractors

- Bachelor in Const. Mgmt.: 50%
- Bachelor in Const. Eng.: 36%
- Bachelor in Civil Eng.: 53%
- Bachelor in Business Graduate Degree: 11%
- Graduate Degree: 6%
- 2-year Tech. Deg.: 6%
- HS Grad: 25%
- Some College: 17%
- Field Experience: 3%
Registration and CPD Requirement for PM Employees for Concrete Structure Contractors

Annual Training Budget per PM Employee for Concrete Structure Contractors
PM Employees Training Programs for Concrete Structure Contractors

Inadequate Areas of Recently Hired University Graduates for Concrete Structure Contractors
Areas of Training Needs for PM for Concrete Structure Contractors

- Estimating: 50%
- Scheduling: 56%
- Resource Plan & Sched: 42%
- Cash Flow Analysis: 22%
- Safety: 31%
- Const. QC: 39%
- Contract Admin.: 33%
- Const. Process: 19%
- Const. Material: 22%
- Const. Equip.: 14%
- Eng. Design & Analysis: 44%
- Business Manage: 39%
- Comm. Skills: 14%
- Comp. App.: 53%
- Leadership & Prob. Sol.: 28%
- Partnering: 28%
- Team Work: 14%
- Other: 14%

Areas of Environmental Awareness Needs for Concrete Structure Contractors

- Waste Manage.: 22%
- Wet. Issues: 17%
- Recycling: 8%
- Buried Chem.: 6%
- Clean Air: 8%
- Noise Pollu.: 6%
- Other: 3%
Areas of Business Knowledge Needs for Concrete Structure Contractors

Critical Day to Day Challenges in Managing Construction Operations for Concrete Structure Contractors
Education Level Requirements of PM Employees for Steel Structures Contractors

- 41% Bs in Const. Mgmt.
- 36% Bs in Const. Eng.
- 41% Bs in Civil Eng.
- 9% Bs in Business
- 9% Graduate Degree
- 27% 2-year Tech. Deg.
- 5% HS Grad
- 0% Some College
- 14% Field Experience

Registration and CPD Requirement for PM Employees for Steel Structures Contractors

- 5% Require certification
- 5% Professional Engineer (PE)
- 0% Certif. Profes. Const.(CPC)
- 14% Require CPD
Annual Training Budget per PM Employee for Steel Structures Contractors

- None: 18%
- <$100: 5%
- $100-$500: 23%
- $500-$1,000: 14%
- $1,000-$1,500: 27%
- >$1,500: 14%

PM Employees Training Programs for Steel Structures Contractors

- Formal Training: 27%
- Informal Training: 68%
- External Training: 68%
- Distance Courses: 18%
- Tuition Reimb.: 41%
- Promotions: 18%
- Executive Training: 32%
- Hire Trained Empl.: 9%
- OJT: 0%
- Other: 0%
Inadequate Areas of Recently Hired University Graduates for Steel Structures Contractors

Areas of Training Needs for PM for Steel Structures Contractors
Areas of Environmental Awareness Needs for Steel Structures Contractors

Areas of Business Knowledge Needs for Steel Structures Contractors
Critical Day to Day Challenges in Managing Construction Operations for Steel Structures Contractors

- Avail. of Workers: 73%
- Avail. of PM Personnel: 45%
- Workmanship: 55%
- Motiv./Prod.: 45%
- Workmanship Improv.: 18%
- Materials QC: 9%
- Materials Avail.: 0%
- Cost Control: 64%
- Sched. Control: 45%
- Proj. Safety: 45%
- Other: 0%

Education Level Requirements of PM Employees for Earthwork / Grading Contractors

- Bs in Const. Mgmt.: 35%
- Bs in Const. Eng.: 26%
- Bs in Civil Eng.: 42%
- Bs in Business: 17%
- Graduate Degree: 6%
- 2-year Tech. Deg.: 26%
- HS Grad: 5%
- Some College: 3%
- Field Experience: 26%
Registration and CPD Requirement for PM Employees for Earthwork / Grading Contractors

Annual Training Budget per PM Employee for Earthwork / Grading Contractors
PM Employees Training Programs for Earthwork / Grading Contractors

Formal Training: 26%
Informal Training: 65%
External Training: 65%
Distance Courses: 12%
Tuition Reimb.: 40%
Promotions: 17%
Executive Training: 22%
Hire Trained Empl.: 6%
OJT: 5%
Other: 6%

Inadequate Areas of Recently Hired University Graduates for Earthwork / Grading Contractors

- Estimating: 45%
- Scheduling: 25%
- Safety: 48%
- Commun.: spoken: 15%
- Commun.: Written: 20%
- Project Management: 32%
- Construction QC: 29%
- Leadership Ability: 26%
- Critical Thinking: 14%
- Org. Of Work Seq.: 20%
- Cost Control: 35%
- Contract Admin.: 31%
- Field Eng. Func.: 26%
Areas of Training Needs for PM for Earthwork / Grading Contractors

- Estimating: 51%
- Scheduling: 52%
- Resource Plan. & Sched.: 48%
- Cash Flow Analysis: 37%
- Safety: 34%
- Const. QC: 42%
- Contract Admin.: 31%
- Const. Process: 28%
- Const. Material: 20%
- Const. Equip.: 18%
- Eng. Design & Analysis: 45%
- Business Mgmt.: 45%
- Constr. QC: 32%
- Constr. Process: 29%
- Constr. Material: 38%
- Const. Equip.: 9%
- Other: 0%

Areas of Environmental Awareness Needs for Earthwork / Grading Contractors

- Waste Manage.: 23%
- Wet. Issues: 25%
- Recycling: 14%
- Buried Chem.: 6%
- Clean Air: 17%
- Noise Pollu.: 15%
- Other: 2%
Areas of Business Knowledge Needs for Earthwork / Grading Contractors

Critical Day to Day Challenges in Managing Construction Operations for Earthwork / Grading Contractors
Appendix C

Analysis of PM Data by Company’s Annual Volume of Work
Education Level Requirements of PM Employees for Firms with Av. Annual Budget of $1M - $9.9M

- Bs in Const. Mgmt.: 26%
- Bs in Const. Eng.: 19%
- Bs in Civil Eng.: 33%
- Bs in Business: 7%
- Graduate Degree: 11%
- 2-year Tech. Deg.: 15%
- HS Grad: 7%
- Some College: 4%
- Field Experience: 26%

Registration and CPD Requirement for PM Employees for Firms with Av. Annual Budget of $1M - $9.9M

- Require certification: 7%
- Professional Engineer (PE): 4%
- Certif. Profes. Const. (CPC): 0%
- Require CPD: 7%
Annual Training Budget per PM Employee for Firms with Av. Annual Budget of $1M - $9.9M

PM Employees Training Programs for Firms with Av. Annual Budget of $1M - $9.9M
Inadequate Areas of Recently Hired University Graduates for Firms with Av. Annual Budget of $1M - $9.9M

Areas of Training Needs for PM for Firms with Av. Annual Budget of $1M - $9.9M
Areas of Environmental Awareness Needs for Firms with Av. Annual Budget of $1M - $9.9M

- Waste Manage.: 19%
- Wet Issues: 7%
- Recycling: 11%
- Burried Chem.: 0%
- Clean Air: 7%
- Noise Pollu.: 4%
- Other: 4%

Areas of Buisness Knowledge Needs for Firms with Av. Annual Budget of $1M - $9.9M

- Strategic Planning Visioning: 37%
- Budgeting / Cost Control: 44%
- Technological Impact: 33%
- Marketing: 26%
- Leadership: 41%
- Partnering / Strategic Alliance: 15%
- Dealing with Politicians: 15%
- Alternative Financing Of Projects: 4%
- Economic Analysis: 19%
- Transportation-Economy Relationship: 22%
- Impact Of Energy Prices Changes: 11%
- Other: 4%
Critical Day to Day Challenges in Managing Construction Operations for Firms with Av. Annual Budget of $1M - $9.9M

Education Level Requirements of PM Employees for Firms with Av. Annual Budget of $10M - $29.9M
Registration and CPD Requirement for PM Employees for Firms with Av. Annual Budget of $10M - $29.9M

- 3% Require certification
- 0% Professional Engineer (PE)
- 0% Certif. Profes. Const. (CPC)
- 16% Require CPD

Annual Training Budget per PM Employee for Firms with Av. Annual Budget of $10M - $29.9M

- 13% None
- 3% <$100
- 16% $100-$500
- 39% $500-$1,000
- 13% $1,000-$1,500
- 16% >$1,500
PM Employees Training Programs for Firms with Av. Annual Budget of $10M - $29.9M

Inadequate Areas of Recently Hired University Graduates for Firms with Av. Annual Budget of $10M - $29.9M
Areas of Training Needs for PM for Firms with Av. Annual Budget of $10M - $29.9M

Areas of Environmental Awareness Needs for Firms with Av. Annual Budget of $10M - $29.9M
Areas of Business Knowledge Needs for Firms with Av. Annual Budget of $10M - $29.9M

Critical Day to Day Challenges in Managing Construction Operations for Firms with Av. Annual Budget of $10M - $29.9M
Education Level Requirements of PM Employees for Firms with Av. Annual Budget of $30M - $74.9M

- 53% with a Bachelor's in Construction Management
- 53% with a Bachelor's in Civil Engineering
- 13% with a Bachelor's in Business
- 0% with a Graduate Degree
- 33% with a 2-year Technical Degree
- 13% with an HS Grad
- 0% with Some College
- 13% with Field Experience

Registration and CPD Requirement for PM Employees for Firms with Av. Annual Budget of $30M - $74.9M

- 7% require certification
- 7% require Professional Engineer (PE)
- 0% require Certification Professional Const. (CPC)
- 13% require CPD
Annual Training Budget per PM Employee for Firms with Av. Annual Budget of $30M - $74.9M

PM Employees Training Programs for Firms with Av. Annual Budget of $30M - $74.9M
Inadequate Areas of Recently Hired University Graduates for Firms with Av. Annual Budget of $30M - $74.9M

<table>
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<td>Contract Admin.</td>
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<td>Field Eng. Func.</td>
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Areas of Training Needs for PM for Firms with Av. Annual Budget of $30M - $74.9M

<table>
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<td>Contract Admin.</td>
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<td>Const. Process</td>
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<td>Const. Material</td>
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<td>Const. Equip.</td>
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<td>Eng. Design &amp; Analysis</td>
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<td>Business Manag.</td>
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<tr>
<td>Comm. Skills</td>
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<td>Comp. App.</td>
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<td>Leadership &amp; Prob. Sol.</td>
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<tr>
<td>Partnering</td>
<td>47%</td>
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<tr>
<td>Team Work</td>
<td>53%</td>
</tr>
<tr>
<td>Other</td>
<td>20%</td>
</tr>
</tbody>
</table>
Areas of Environmental Awareness Needs for Firms with Av. Annual Budget of $30M - $74.9M

- Waste Manage.: 27%
- Wet Issues: 20%
- Recycling: 0%
- Burried Chem.: 7%
- Clean Air: 7%
- Noise Pollu.: 20%
- Other: 0%

Areas of Business Knowledge Needs for Firms with Av. Annual Budget of $30M - $74.9M

- Strategic Planning Visioning: 60%
- Leadership: 73%
- Budgeting / Cost Control: 33%
- Technological Impact: 33%
- Marketing: 40%
- Partnering / Strategic Alliance: 67%
- TQM: 40%
- Dealing with Politicians: 20%
- Alternative Financing Of Projects: 13%
- Economic Analysis: 40%
- Transportation-Economy Relationship: 27%
- Impact Of Energy Prices Changes: 33%
- Other: 0%
Critical Day to Day Challenges in Managing Construction Operations for Firms with Av. Annual Budget of $30M - $74.9M

Education Level Requirements of PM Employees for Firms with Av. Annual Budget of More than $75M
Registration and CPD Requirement for PM Employees for Firms with Av. Annual Budget of More than $75M

Annual Training Budget per PM Employee for Firms with Av. Annual Budget of More than $75M
PM Employees Training Programs for Firms with Av. Annual Budget of More than $75M

Inadequate Areas of Recently Hired University Graduates for Firms with Av. Annual Budget of More than $75M

- Formal Training: 58%
- Informal Training: 83%
- External Training: 67%
- Distance Courses: 25%
- Tuition Reimb.: 0%
- Promotions: 50%
- Executive Training: 17%
- Hire Trained Empl.: 25%
- OJT: 0%
- Other: 8%

- Estimating: 50%
- Scheduling: 17%
- Safety: 67%
- Commun.: spoken: 0%
- Commun.: Written: 0%
- Project Management: 33%
- Construction QC: 50%
- Leadership Ability: 33%
- Critical Thinking: 8%
- Org. Of Work Seq.: 25%
- Cost Control: 50%
- Contract Admin.: 33%
- Field Eng. Func.: 33%

Inadequate Areas of Recently Hired University Graduates:
- Estimating
- Scheduling
- Safety
- Communication
- Project Management
- Construction QC
- Leadership Ability
- Critical Thinking
- Organization of Work Sequence
- Cost Control
- Contract Administration
- Field Engineering Function
Areas of Training Needs for PM for Firms with Av. Annual Budget of More than $75M

- Estimating: 75%
- Scheduling: 75%
- Resource Plan. & Sched.: 67%
- Cash Flow Analysis: 25%
- Safety: 33%
- Const. QC: 25%
- Contract Admin.: 75%
- Const. Process: 67%
- Const. Material: 33%
- Const. Equip.: 42%
- Eng. Design & Analysis: 17%
- Const. Equip.: 50%
- Const. Material: 42%
- Const. Process: 25%
- Const. QC: 33%
- Estimating: 42%

Areas of Environmental Awareness Needs for Firms with Av. Annual Budget of More than $75M

- Waste Manage.: 25%
- Wet. Issues: 33%
- Recycling: 17%
- Buried Chem.: 17%
- Clean Air: 17%
- Noise Pollu.: 25%
- Other: 8%
Areas of Business Knowledge Needs for Firms with Av. Annual Budget of More than $75M

Critical Day to Day Challenges in Managing Construction Operations for Firms with Av. Annual Budget of More than $75M
Appendix D

Analysis of PM Data by Company’s Number of PM Employees
Education Level Requirements of PM Employees for Firms with More Than 50 PM Employees

- 57% with a BS in Construction Management
- 57% with a BS in Construction Engineering
- 43% with a BS in Civil Engineering
- 29% with a BS in Business
- 14% with a Graduate Degree
- 29% with a 2-year Technical Degree
- 0% with a High School Diploma
- 0% with Some College
- 0% with Field Experience

Registration and CPD Requirement for PM Employees for Firms with More Than 50 PM Employees

- 0% require certification
- 0% require Professional Engineer (PE)
- 0% require Certification Professional Const. (CPC)
- 29% require CPD
Annual Training Budget per PM Employee for Firms with More Than 50 PM Employees

PM Employees Training Programs for Firms with More Than 50 PM Employees
Inadequate Areas of Recently Hired University Graduates for Firms with More Than 50 PM Employees

Areas of Training Needs for PM for Firms with More Than 50 PM Employees
Areas of Environmental Awareness Needs for Firms with More Than 50 PM Employees

14% Waste Manage.  14% Wet Issues  14% Recycling  0% Burried Chem.  0% Clean Air  14% Noise Pollut.  0% Other

Areas of Business Knowledge Needs for Firms with More Than 50 PM Employees

Strategic Planning Visioning: 14%  Budgeting / Cost Control: 57%  Technological Impact: 29%  Marketing: 43%  Leadership: 71%  Partnering / Strategic Alliance: 57%  Dealing with Politicians: 0%  Alternative Financing Of Projects: 43%  Economic Analysis: 57%  Transportation-Economy Relationship: 29%  Impact Of Energy Prices Changes: 43%  Other: 0%
Critical Day to Day Challenges in Managing Construction Operations for Firms with More Than 50 PM Employees

- Avail. Of Workers: 71%
- Avail. of PM Personnel: 43%
- Workmanship: 86%
- Workmanship Improv.: 71%
- Materials QC: 14%
- Materiale Avail.: 0%
- Cost Control: 71%
- Sched. Control: 71%
- Proj. Safety: 43%
- Other: 0%

Education Level Requirements of PM Employees for Firms with 11-50 PM Employees

- Bs in Const. Mgmt: 35%
- Bs in Const. Eng: 32%
- Bs in Civil Eng: 43%
- Bs in Business: 11%
- Graduate Degree: 5%
- 2-year Tech. Deg.: 24%
- HS Grad: 14%
- Some College: 3%
- Field Experience: 24%
Registration and CPD Requirement for PM Employees for Firms with 11-50 PM Employees

- Require certification: 5%
- Professional Engineer (PE): 3%
- Certif. Profes. Const. (CPC): 0%
- Require CPD: 11%

Annual Training Budget per PM Employee for Firms with 11-50 PM Employees

- None: 19%
- <$100: 3%
- $100-$500: 19%
- $500-$1,000: 30%
- $1,000-$1,500: 16%
- >$1,500: 14%
PM Employees Training Programs for Firms with 11-50 PM Employees

Inadequate Areas of Recently Hired University Graduates for Firms with 11-50 PM Employees
Areas of Training Needs for PM for Firms with 11-50 PM Employees

- Estimating: 59%
- Scheduling: 62%
- Resource Plan. & Sched.: 62%
- Cash Flow Analysis: 41%
- Safety: 32%
- Const. QC: 38%
- Const. Admin.: 43%
- Const. Process: 35%
- Const. Material: 27%
- Const. Equip.: 27%
- Eng. Design & Analysis: 22%
- Const. Equip.: 46%
- Const. Equip.: 46%
- Business Mng.: 30%
- Coll. Skills: 54%
- Comp. App.: 32%
- Leadership & Prob. Sol.: 32%
- Partnering: 14%
- Team Work: 14%
- Other: 14%

Areas of Environmental Awareness Needs for Firms with 11-50 PM Employees

- Waste Manage.: 24%
- Wet. Issues: 27%
- Recycling: 8%
- Burried Chem.: 11%
- Clean Air: 16%
- Noise Pollu.: 16%
- Other: 8%
Areas of Business Knowledge Needs for Firms with 11-50 PM Employees

Critical Day to Day Challenges in Managing Construction Operations for Firms with 11-50 PM Employees
Education Level Requirements of PM Employees for Firms with 6-10 PM Employees

- Bs in Const. Mgmt.: 24%
- Bs in Const. Eng.: 5%
- Bs in Civil Eng.: 33%
- Bs in Business: 19%
- Graduate Degree: 0%
- 2-year Tech. Deg.: 19%
- HS Grad: 0%
- Some College: 0%
- Field Experience: 29%

Registration and CPD Requirement for PM Employees for Firms with 6-10 PM Employees

- Require certification: 0%
- Professional Engineer (PE): 0%
- Certif. Profes. Const. (CPC): 0%
- Require CPD: 14%
Annual Training Budget per PM Employee for Firms with 6-10 PM Employees

- None: 14%
- $<100: 0%
- $100-$500: 19%
- $500-$1,000: 29%
- $1,000-$1,500: 19%
- $>1,500: 19%

PM Employees Training Programs for Firms with 6-10 PM Employees

- Formal Training: 19%
- Informal Training: 67%
- External Training: 76%
- Distance Courses: 5%
- Tuition Reimb.: 24%
- Promotions: 5%
- Executive Training: 10%
- Hire Trained Empl.: 10%
- OJT: 5%
- Other: 10%
Inadequate Areas of Recently Hired University Graduates for Firms with 6-10 PM Employees

Areas of Training Needs for PM for Firms with 6-10 PM Employees
Areas of Environmental Awareness Needs for Firms with 6-10 PM Employees

- Waste Manage: 19%
- Wet Issues: 29%
- Recycling: 24%
- Burried Chem.: 0%
- Clean Air: 19%
- Noise Pollu.: 14%
- Other: 0%

Areas of Business Knowledge Needs for Firms with 6-10 PM Employees

- Strategic Planning Visioning: 43%
- Budgeting / Cost Control: 52%
- Technological Impact: 43%
- Marketing: 29%
- Leadership: 24%
- Partnering / Strategic Alliance: 33%
- Dealing with Politicians: 29%
- Alternative Financing Of Projects: 19%
- Economic Analysis: 0%
- Transportation-Economy Relationship: 52%
- Impact Of Energy Prices Changes: 24%
- Other: 29%
Critical Day to Day Challenges in Managing Construction Operations for Firms with 6-10 PM Employees

Avail. Of Workers: 76%
Avail. of PM Personnel: 43%
Workmanship: 62%
Motiv./Prod. Workmanship: 48%
Workmanship Improv.: 24%
Materials QC: 14%
Materials Avail.: 62%
Cost Control: 52%
Sched. Control: 43%
Proj. Safety: 10%
Other: 0%

Avail. Of PM Personnel: 76%
Avail. of PM Personnel: 43%
Personnel: 62%
Personnel: 48%
Personnel: 24%
Personnel: 14%
Personnel: 62%
Personnel: 52%
Personnel: 43%
Personnel: 10%
Personnel: 0%

Education Level Requirements of PM Employees for Firms with 1-5 PM Employees

B.S. in Const. Mgmt: 30%
B.S. in Const. Eng: 20%
B.S. in Civil Eng: 35%
B.S. in Business: 5%
Graduate Degree: 15%
2-year Tech. Deg: 20%
HS Grad: 5%
Some College: 5%
Field Experience: 35%
Registration and CPD Requirement for PM Employees for Firms with 1-5 PM Employees

Annual Training Budget per PM Employee for Firms with 1-5 PM Employees
PM Employees Training Programs for Firms with 1-5 PM Employees

- Formal Training: 10%
- Informal Training: 35%
- External Training: 50%
- Distance Courses: 10%
- Tuition Reimb.: 15%
- Promotions: 25%
- Executive Training: 15%
- Hire Trained Empl.: 10%
- OJT: 0%
- Other: 0%

Inadequate Areas of Recently Hired University Graduates for Firms with 1-5 PM Employees

- Estimating: 25%
- Scheduling: 20%
- Safety: 20%
- Comm.: Spoken: 15%
- Comm.: Written: 10%
- Project Management: 25%
- Construction QC: 20%
- Leadership Ability: 20%
- Critical Thinking: 5%
- Org. Of Work Seq.: 15%
- Cost Control: 20%
- Contract Admin.: 20%
- Field Eng. Func.: 20%
Areas of Training Needs for PM for Firms with 1-5 PM Employees

- Estimating: 50%
- Resource Plan. & Sched.: 50%
- Cash Flow Analysis: 30%
- Safety: 35%
- Const. QC: 25%
- Contract Admin.: 30%
- Const. Process: 20%
- Const. Material: 0%
- Const. Equip.: 45%
- Eng. Design & Analysis: 30%
- Business Mgmt.: 50%
- Comm. Skills: 45%
- Comp. App.: 30%
- Leadership & Prob. Sol.: 25%
- Partnering: 40%
- Team Work: 10%
- Other: 10%

Areas of Environmental Awareness Needs for Firms with 1-5 PM Employees

- Waste Manage.: 20%
- Wet. Issues: 5%
- Recycling: 5%
- Buried Chem.: 0%
- Clean Air: 15%
- Noise Pollu.: 5%
- Other: 5%
Areas of Business Knowledge Needs for Firms with 1-5 PM Employees

Critical Day to Day Challenges in Managing Construction Operations for Firms with 1-5 PM Employees
Appendix E

Analysis of Non-supervisory Skilled Workers Data
by Construction Specialty
Minimum Education Requirement for Non-Supervisory Trade Workers for Sewer & Underground Utility Contractors

Annual Training Budget per Non-Supervisory Trade Worker for Sewer & Underground Utility Contractors
Non-Supervisory Trade Workers Training Programs for Sewer & Underground Utility Contractors

Critical Areas Affected with Market Shortages in Skilled Trade Workers for Sewer & Underground Utility Contractors
Minimum Education Requirement for Non-Supervisory Trade Workers for Asphalt Pavement Contractors

Annual Training Budget per Non-Supervisory Trade Worker for Asphalt Pavement Contractors
Non-Supervisory Trade Workers Training Programs for Asphalt Pavement Contractors

Formal train. 45%
Informal (OJT) train. 73%
External train. 15%
Union apprentice. 25%
Reimbursement. 18%
Hire trained empl. 8%
Other 15%

Critical Areas Affected with Market Shortages in Skilled Trade Workers for Asphalt Pavement Contractors

Earthmov. Equip. 55%
Pave. Equip. 75%
Crane Oper. 30%
Rigging Oper. 15%
Milling Oper. 40%
Batch Plant Oper. 25%
Concrete Paving 25%
Carpentry & Formwork 68%
Asphalt Paving 35%
Compaction Oper. 35%
Soils & Materials(QC) 10%
Structural Steel 13%
Pipe Installation 28%
Reinforcement Steel 5%
Power Tools 38%
Site Surveying 50%
Safety 5%
Other 0%
Minimum Education Requirement for Non-Supervisory Trade Workers for Concrete Pavement Contractors

- Require Education: 26%
- High School Diploma: 32%
- Vocational School: 11%
- Technical School: 5%
- Union Certification: 21%
- Other: 5%

Annual Training Budget per Non-Supervisory Trade Worker for Concrete Pavement Contractors

- None: 21%
- <$50: 5%
- $50-$100: 5%
- $100-$300: 32%
- $300-$500: 21%
- >$500: 11%
Non-Supervisory Trade Workers Training Programs for Concrete Pavement Contractors

Critical Areas Affected with Market Shortages in Skilled Trade Workers for Concrete Pavement Contractors
Minimum Education Requirement for Non-Supervisory Trade Workers for Concrete Structure Contractors

- Require Education: 31%
- High School Diploma: 25%
- Vocational School: 6%
- Technical School: 3%
- Union Certification: 14%
- Other: 6%

Annual Training Budget per Non-Supervisory Trade Worker for Concrete Structure Contractors

- None: 22%
- <$50: 8%
- $50-$100: 11%
- $100-$300: 19%
- $300-$500: 17%
- >$500: 17%
Non-Supervisory Trade Workers Training Programs for Concrete Structure Contractors

- Formal train: 39%
- Informal (OJT) train: 67%
- External train: 14%
- Union apprentice: 31%
- Reimbursement: 19%
- Hire trained empl: 11%
- Other: 11%

Critical Areas Affected with Market Shortages in Skilled Trade Workers for Concrete Structure Contractors

- Earthmov. Equip: 50%
- Pave. Equip: 55%
- Crane Oper: 23%
- Rigging Oper: 10%
- Milling Oper: 18%
- Batch Plant Oper: 30%
- Concrete Paving: 48%
- Carpentry & FormWork: 33%
- Asphalt Paving: 18%
- Compaction Oper: 25%
- Soils & materials(QC): 20%
- Structural Steel: 25%
- Reinforcement Steel: 33%
- Pipe Installation: 5%
- Power Tools: 5%
- Site Surveying: 38%
- Safety: 38%
- Other: 5%
Minimum Education Requirement for Non-Supervisory Trade Workers for Steel Structures Contractors

- Require Education: 23%
- High School Diploma: 18%
- Vocational School: 5%
- Technical School: 5%
- Union Certification: 14%
- Other: 0%

Annual Training Budget per Non-Supervisory Trade Worker for Steel Structures Contractors

- None: 18%
- <$50: 9%
- $50-$100: 18%
- $100-$300: 23%
- $300-$500: 14%
- >$500: 14%
Non-Supervisory Trade Workers Training Programs for Steel Structures Contractors

Critical Areas Affected with Market Shortages in Skilled Trade Workers for Steel Structures Contractors
Minimum Education Requirement for Non-Supervisory Trade Workers for Earthwork / Grading Contractors

- Require Education: 23%
- High School Diploma: 20%
- Vocational School: 3%
- Technical School: 2%
- Union Certification: 15%
- Other: 3%

Annual Training Budget per Non-Supervisory Trade Worker for Earthwork / Grading Contractors

- None: 22%
- <$50: 8%
- $50-$100: 11%
- $100-$300: 25%
- $300-$500: 15%
- >$500: 17%
Critical Areas Affected with Market Shortages in Skilled Trade Workers for Earthwork / Grading Contractors

Non-Supervisory Trade Workers Training Programs for Earthwork / Grading Contractors
Appendix F

Analysis of Non-supervisory Skilled Workers Data
by Company’s Annual Volume of Work
Minimum Education Requirement for Non-Supervisory Trade Workers for Firms with Av. Annual Budget of $1M - $9.9M

- 19% Require Education
- 19% High School Diploma
- 0% Vocational School
- 0% Technical School
- 15% Union Certification
- 4% Other

Annual Training Budget per Non-Supervisory Trade Worker Firms with Av. Annual Budget of $1M - $9.9M

- 33% None
- 4% <$50
- 11% $50-$100
- 33% $100-$300
- 11% $300-$500
- 4% >$500
Non-Supervisory Trade Workers Training Programs for Firms with Av. Annual Budget of $1M - $9.9M

- 19% Formal train.
- 70% Informal (OJT) train.
- 15% External train.
- 30% Union appren.
- 11% Reimbursement
- 4% Hire trained empl.
- 11% Other

Critical Areas Affected with Market Shortages in Skilled Trade Workers for Firms with Av. Annual Budget of $1M - $9.9M

- 33% Earthmov. Equip.
- 37% Pave. Equip.
- 22% Crane Oper.
- 4% Rigging Oper.
- 4% Milling Oper.
- 4% Batch Plant Oper.
- 15% Concrete Paving
- 11% Carpentry & Formwork
- 11% Asphalt Paving
- 11% Compaction Oper.
- 11% Soils & Materials(QC)
- 11% Structural Steel
- 11% Reinforcement Steel
- 11% Pipe Installation
- 19% Power Tools
- 7% Site Surveying
- 26% Safety
- Other 4%
Minimum Education Requirement for Non-Supervisory Trade Workers for Firms with Av. Annual Budget of $10M - $29.9M

- Require Education: 26%
- High School Diploma: 19%
- Vocational School: 0%
- Technical School: 0%
- Union Certification: 10%
- Other: 3%

Annual Training Budget per Non-Supervisory Trade Worker Firms with Av. Annual Budget of $10M - $29.9M

- None: 16%
- <$50: 16%
- $50-$100: 6%
- $100-$300: 23%
- $300-$500: 13%
- >$500: 26%
Non-Supervisory Trade Workers Training Programs for Firms with Av. Annual Budget of $10M - $29.9M

Critical Areas Affected with Market Shortages in Skilled Trade Workers for Firms with Av. Annual Budget of $10M - $29.9M
Minimum Education Requirement for Non-Supervisory Trade Workers for Firms with Av. Annual Budget of $30M - $74.9M

- Require Education: 20%
- High School Diploma: 20%
- Vocational School: 7%
- Technical School: 0%
- Union Certification: 20%
- Other: 7%

Annual Training Budget per Non-Supervisory Trade Worker Firms with Av. Annual Budget of $30M - $74.9M

- None: 0%
- <$50: 20%
- $50-$100: 13%
- $100-$300: 33%
- $300-$500: 13%
- >$500: 13%
Non-Supervisory Trade Workers Training Programs for Firms with Av. Annual Budget of $30M - $74.9M

Critical Areas Affected with Market Shortages in Skilled Trade Workers for Firms with Av. Annual Budget of $30M - $74.9M
Minimum Education Requirement for Non-Supervisory Trade Workers for Firms with Av. Annual Budget of More than $75M

Annual Training Budget per Non-Supervisory Trade Worker Firms with Av. Annual Budget of More than $75M
Critical Areas Affected with Market Shortages in Skilled Trade Workers for Firms with Av. Annual Budget of More than $75M

Non-Supervisory Trade Workers Training Programs for Firms with Av. Annual Budget of More than $75M

75% Formal train.
75% Informal (OJT) train.
25% External train.
25% Union appren.
17% Reimbursement
0% Hire trained empl.
25% Other

Earthmov. Equip.
Pave. Equip.
Crane Oper.
Rigging Oper.
Milling Oper.
Batch Plant Oper.
Concrete Paving
Carpentry & Formwork
Asphalt Paving
Compaction Oper.
Soils & Materials (QC)
Structural Steel
Reinforcement Steel
Pipe installation
Power tools
Site surveying
Safety
Other
Appendix G

Analysis of Non-supervisory Skilled Workers Data by Company’s Number of Full Time Skilled Workers
Minimum Education Requirement for Non-Supervisory Trade Workers for Firms with 1-50 Full Time Workers

Annual Training Budget per Non-Supervisory Trade Worker Firms with 1-50 Full Time Workers
Non-Supervisory Trade Workers Training Programs for Firms with 1-50 Full Time Workers

- Formal train.: 23%
- Informal (OJT) train.: 74%
- External train.: 17%
- Union apprent.: 37%
- Reimbursement: 11%
- Hire trained empl.: 6%
- Other: 6%

Critical Areas Affected with Market Shortages in Skilled Trade Workers for Firms with 1-50 Full Time Workers

- Earthmov. Equip.: 40%
- Pave. Equip.: 23%
- Crane Oper.: 37%
- Rigging Oper.: 20%
- Milling Oper.: 6%
- Batch Plant Oper.: 6%
- Concrete Paving: 11%
- Asphalt Paving: 43%
- Compaction Oper.: 23%
- Sails & Materials(QC): 20%
- Structural Steel: 14%
- Reinforcement Steel: 9%
- Pipe Installation: 11%
- Power Tools: 31%
- Site Surveying: 26%
- Safety: 34%
- Other: 6%
Minimum Education Requirement for Non-Supervisory Trade Workers for Firms with 50-100 Full Time Workers

- Require Education: 21%
- High School Diploma: 7%
- Vocational School: 0%
- Technical School: 0%
- Union Certification: 7%
- Other: 7%

Annual Training Budget per Non-Supervisory Trade Worker Firms with 50-100 Full Time Workers

- None: 7%
- $50: 21%
- $50-$100: 14%
- $100-$300: 29%
- $300-$500: 7%
- $500: 14%
Non-Supervisory Trade Workers Training Programs for Firms with 50-100 Full Time Workers

- Formal train. 36%
- Informal (OJT) train. 71%
- External train. 14%
- Union apprentice 14%
- Reimbursement 21%
- Hire trained empl. 14%
- Other 0%

Critical Areas Affected with Market Shortages in Skilled Trade Workers for Firms with 50-100 Full Time Workers

- Earthmov. Equip. 64%
- Pave. Equip. 43%
- Crane Oper. 36%
- Rigging Oper. 21%
- Milling Oper. 14%
- Batch Plant Oper. 29%
- Concrete Paving 21%
- Asphalt Paving 29%
- Compaction Oper. 29%
- Soils & Materials/QC 21%
- Structural Steel 14%
- Power Tools 36%
- Pipe Installation 50%
- Site Surveying 7%
- Safety
- Other
Minimum Education Requirement for Non-Supervisory Trade Workers for Firms with More Than 100 Full Time Workers

- Require Education: 24%
- High School Diploma: 24%
- Vocational School: 6%
- Technical School: 3%
- Union Certification: 12%
- Other: 3%

Annual Training Budget per Non-Supervisory Trade Worker Firms with More Than 100 Full Time Workers

- None: 21%
- <$50: 9%
- $50-$100: 9%
- $100-$300: 29%
- $300-$500: 15%
- >$500: 18%
Non-Supervisory Trade Workers Training Programs for Firms with More Than 100 Full Time Workers

Critical Areas Affected with Market Shortages in Skilled Trade Workers for Firms with More Than 100 Full Time Workers