

Kratos delivers dual-use technologies developed for national security, adapted for commercial deployment

























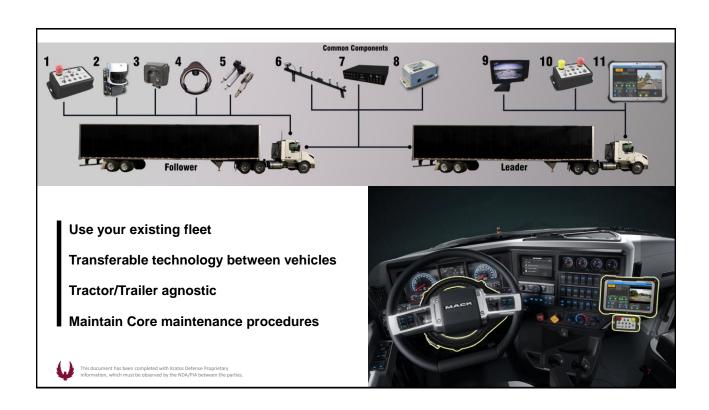
We have developed a versatile solution, adaptable across multiple industries within challenging environments.

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Defense

Reliable, threat-representative systems with multi-mode control and retrofit options to enhance warfighter readiness.

Tele-Operation

UHF Mesh and Cellular Network configurations enable remote control and monitoring

Path Following

Pre-loaded high-definition map data enables vehicles to follow pre-programmed routes

Operational Features:

- Operational up to 70 mph
- Vehicle and datalink independent
- Multi-Vehicle simultaneous control up to 10 vehicle convoy/formation configuration
- Preprogrammed waypoint navigation from uploaded routes Modular operator configurations/Real- Time video display
- Operator Payload control
- Telemetry/Command communications to/from the remote-control console
- Independent safety systems



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Infrastructure

The Autonomous Truck Mounted Attenuator (ATMA), deployed in a Leader-Follower Platoon has gained global recognition as a critical Work Zone safety system.

- Clearly Defined Objective: Safety
- Operating Speed: >20mph
- Operational Design Domaine (ODD): Work Zone
- Infrastructure Requirements: None

Key Milestones:

- First self-driving TMA vehicle deployed to active Work Zone operations
- 18 ATMA systems deployed nationwide
- Multiple ATMAs deployed without a Safety Rider No one in the vehicle
- Customer base includes multiple State and Federal DOT agencies
- Received industry recognition as a Critical Safety System
- Operated by maintenance crews with minimal technical expertise
- Aligned to multiple DOT agency safety initiatives



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Agriculture

First of its kind auto-platooning deployment addressing the impacts of driver shortages within the agriculture industry.

- First auto-platooning deployment in North Dakota
- Thousands of miles operated
- Addresses industry-wide driver shortage issue
- Positive legislative and public perception
- Rural deployments historically ignored by tech providers

Key Milestones "Firsts"

- Auto-Platooning Plan approved by NDDOT
- Northwest Passage self-driving truck deployment
- Agriculture hauling operation
- Winter weather deployment under harsh snow/ice conditions
- Temperature extremes ranging between -6 to 20
- Caged Flatbed Trailers
- 99,000 lb haul deployment (each truck with fully loaded trailer)



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Renewable Energy

Pioneering auto-platooning with the nation's largest agriculture cooperative to strengthen short-haul internal supply chain operations.

- Maintains operational capabilities during driver shortages
- Maximizes operational and transportation efficiencies
- Optimizes production capacity with increased product per delivery
- Enhances safety

Key Milestones:

- First Auto-Platooning Plan approved by MnDOT
- 1,200,000+ lbs of Soybean Crude Oil hauled to date
- Thousands of miles operated
- Performed "soft deployment" in FL approved by FHP and FDOT
- Select route is run 12,000 times per year
- First self-driving trucks deployed with tanker trailers







Timber Hualing

Bringing auto-platooning to the Canadian logging industry where road conditions are rugged, weather is harsh, and qualified drivers are hard to find.

- First to haul loaded trailers in auto-platooning
- Collaborated with multiple industry stakeholders
- Deployed hundreds of miles
- Proven performance in complex off-highway routes

Key Milestones:

- Deployed over 1200 miles across Canadian roadways
- Operated at full speeds in forest and off-pavement terrain
- Validated performance supporting complex driving scenarios
- First self-driving truck deployment to haul loaded timber trailers
- Proven in day/night, harsh weather, and extreme cold conditions
- Key enabler to the development of Canadian AV regulatory framework











Logistics

Enhancing logistics performance through auto-platooning: safer operations, greater efficiency, fewer drivers required.

- ▶ Supporting the I-70 Truck Automation Corridor Program
- Deployed along a major freight corridor between IN/OH
- Serving logistics routes connecting multiple suppliers
- Demonstrated seamless integration to normal operations

Key Milestones:

- First multi-State auto-platooning deployment along I-70 Corridor
- 2700+ miles driven and over 50+ hours in auto-platooning since April
- 60+ commercial deliveries completed in first 3-months of operation
- Delivering real-world operational and performance validation data
- Demonstrating scalable viability as an enabling technology
- A key contributor to the U.S. AV regulatory framework development











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Motorsports Logistics

Extending the I-70 TAC program to motorsports logistics delivering NASCAR wheels, tires, and pit gear to the Brickyard 400.

- Proven delivery execution for a global racing event
- Dual-Use technology adapted to motorsports logistics
- Validated in fast-moving time-critical industry
- Demonstrated viable in managing schedule-driven spikes

Key Milestones:

- 200-mile multi-state deployment
- Deployed from Charlotte NC to Indianapolis Motor Speedway
- Demonstrated AV deployment without overhauling existing workflows
 Collaboration with multiple stakeholders; NASCAR, IMS, Champion, Goodyear
- Showcased scalability as an extension to the I-70 TAC program
- First auto-platooned delivery in motorsports logistics







We are well-positioned to lead autonomous trucking across multiple national security adjacent industries

Established leader in significant market segments

Competitive landscape is mostly focused on other segments providing an open playing field

Validated use case offers tremendous customer value

We have self funded all development and own the IP

Aligned high-value strategic teaming partners

Created a business model that generates customer value and operational efficiency



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