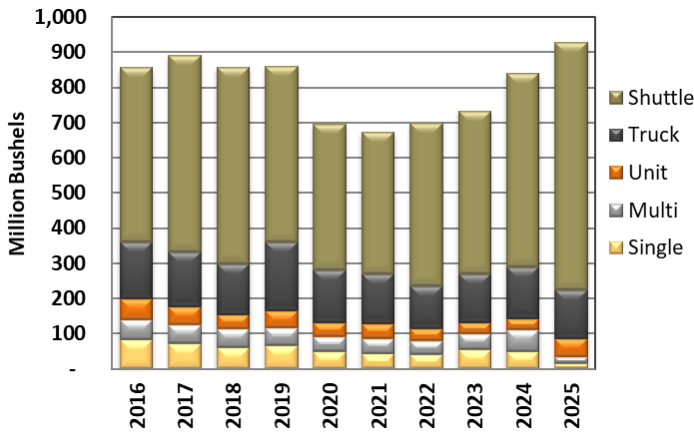


North Dakota Elevators Transportation Activities and Service, 2026 Survey

April 2026

ND Grain & Oilseed Shipments
All Elevators



Destinations Reported
All Elevators

Year	Duluth	MN/CHX Midwest	Gulf	PNW	ND
2018	2%	14%	6%	45%	12%
2019	3%	17%	9%	39%	10%
2020	2%	18%	7%	42%	12%
2021	1%	16%	6%	39%	14%
2022	1%	15%	7%	42%	13%
2023	1%	13%	7%	40%	13%
2024	1%	12%	6%	43%	12%
2025	1%	13%	5%	47%	11%

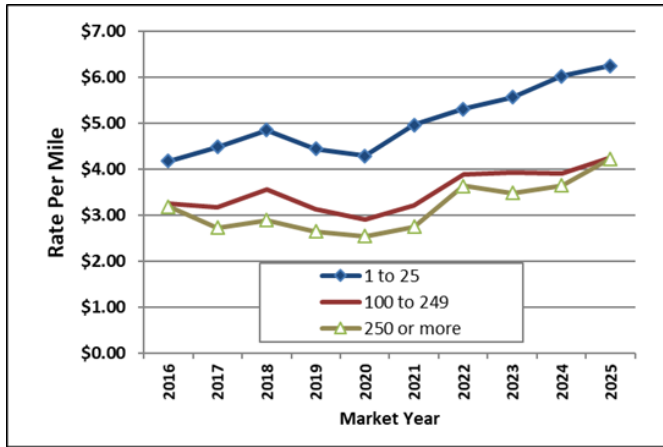
Sum Less Than 100% Due to Unknown/Other

Source: NDDA Grain Movement Database Summaries

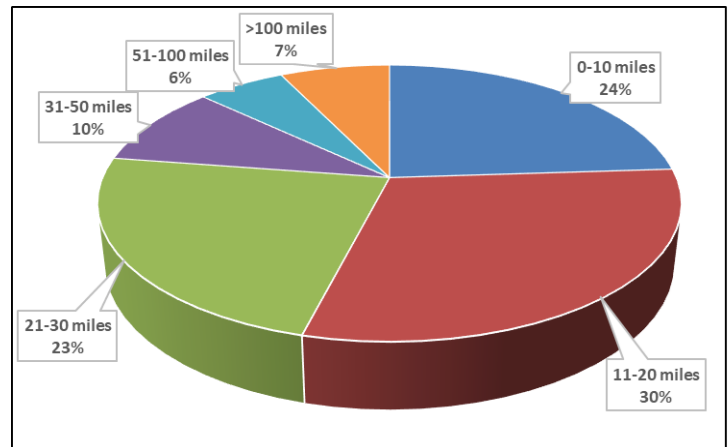
SURVEY RESPONSES

Response Rate: 30%=32 responses of 108 valid mailed

Truck Rate

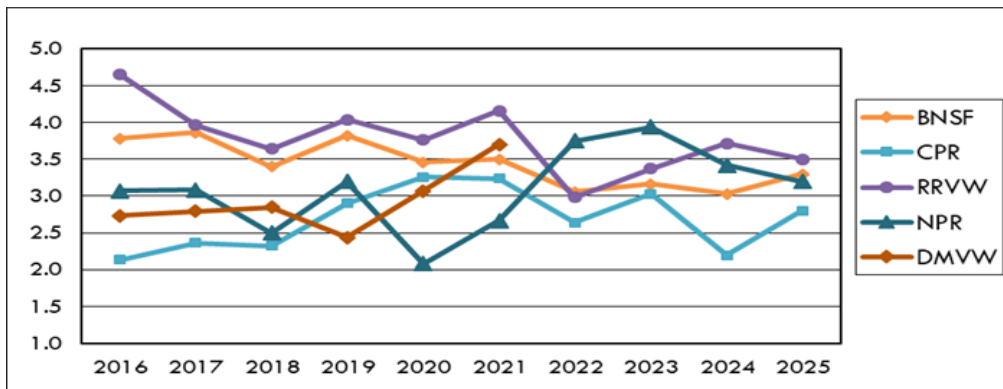


Percent of Shipments from Producers by One-Way Distance



Rail Carrier Service Overall Rating Trends

(1=poor to 5=excellent)



North Dakota Elevators Transportation Activities and Service, 2026 Survey

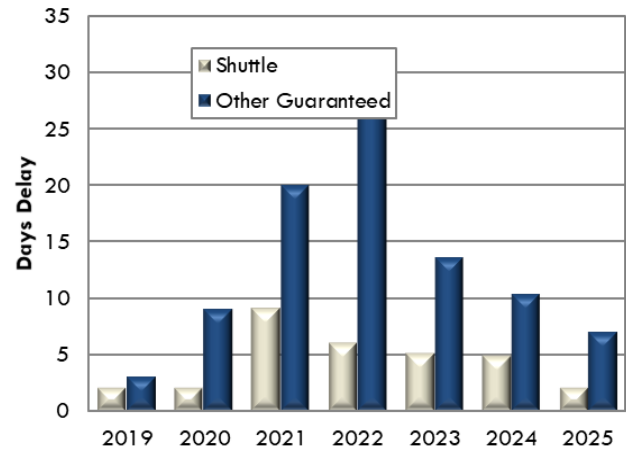
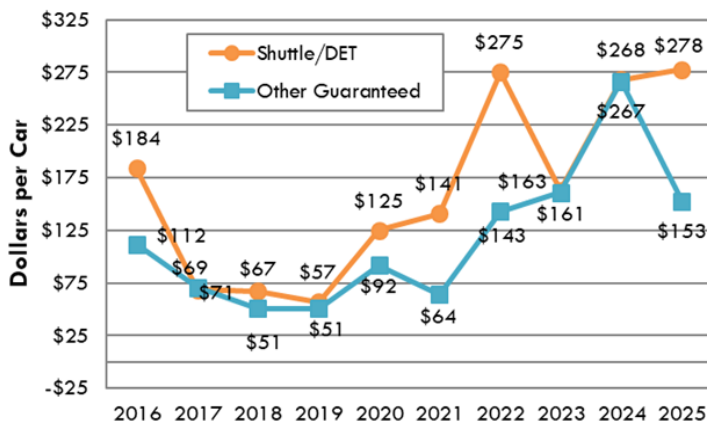
April 2026

Rail Carrier Service, Current Year Service Factor Ratings
(weighted by rail handle)
1=poor to 5=excellent

Primary Carrier	Timely Delivery of Equipment	Car Ordering Alternatives/ Process	Condition of Equipment	Availability of Order Information	Access to Marketing Personnel	Average 2025	Average 2024	Average 2023
BNSF	3.1	3.4	3.8	3.5	2.9	3.3	2.9	3.1
CPR	2.6	3.3	3.1	2.1	2.7	2.8	2.0	2.6
RRVW	2.9	4.0	3.9	3.0	4.0	3.6	4.4	2.9
DMVW	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
NPR	3.0	3.0	3.0	2.0	5.0	3.2	3.5	3.7
Average	2.9	3.4	3.5	2.7	3.7	3.2	3.2	3.1

RAIL PURCHASES AND DELIVERY

(weighted by volume shipped)

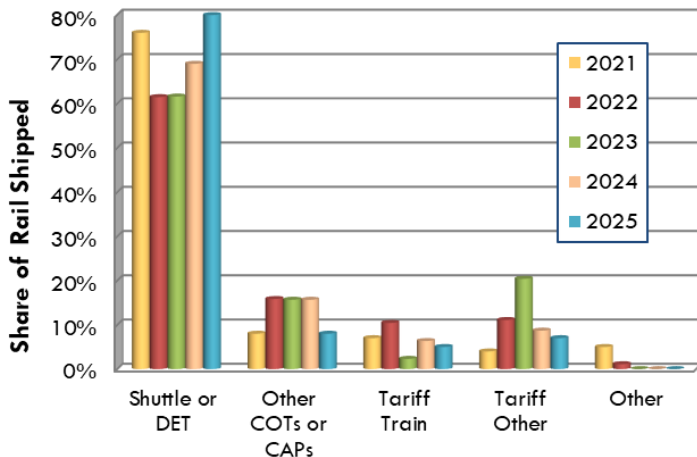


Shuttle/DET:	\$50...\$800
Other Guaranteed:	\$30...\$538

Shuttle/DET:	0....4 days
Other Guaranteed:	0...15 days

*Other Guaranteed Rail Freight includes COTs, etc.

Rail Freight Purchases



Current Year Rail Market Activity Preview

What percent of your estimated rail freight have you purchased for this year?		Average premium paid for any guaranteed rail freight service purchased for the current year?	
Market Year	Share Ordered by March 15	Shuttle	Other Guaranteed
\$ per car			
2021	41%	81	23
2022	46%	100	44
2023	47%	224	164
2024	39%	100	197
2025	41%	172	156
2026	44%	285	35

Funding provided by the North Dakota Wheat Commission. Thank you to the North Dakota Grain Dealers Association for their cooperation on this survey.

Upper Great Plains Transportation Institute, North Dakota State University, is solely responsible for the content of the report, 701.231.8793, info@ugpti.org

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